

DOCUMENT APPLICATION CHECKLIST

INITIAL DOCUMENTATION

- Copy of Driver's License and Social Security Card
- Most recent two month bank statement.
- W2's - Past two years
- 30 days of paystubs - Must show Year to Date Earnings
- Social Security Award Letter/ Retirement Award Letter

SELF-EMPLOYED / COMMISSION BASED

- Business tax returns - two years
- All schedules and K1's

IF YOU ARE REFINANCING

- Current mortgage statement
- Tax statement
- Insurance statement
- Survey
- Warranty deed

IF APPLICABLE

- Divorce decree
- Child support documentation
- Foreclosure documentation
- Bankruptcy documentation
- Permanent residency card/ VISA

IF YOU OWN OTHER PROPERTIES

- Current mortgage statement or release of lien
- Insurance statement if escrows not show in mortgage statement

OTHER

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- _____
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